PCI
Deltek WorkBook Partner
WorkBook Reboot

PCI provides a full system assessment of your WorkBook solution by analyzing workflows, usage and settings and providing best practice suggestions on how to optimize WorkBook. PCI will also do any necessary configurations and training around these best practices to ensure that you are maximizing your investment and getting the most out of your solution.

Package 1 - PM & Finance Reboot
- PCI Kick Off Call / System Access
- PCI PM System Assessment
- PCI Finance System Assessment
- PCI will provide recommendations on how to optimize the system
- Review of CRM, Job creation, Rate cards, Schedules, Sale invoices, Scheduling module
- Review of Project postings, Cash receipts, COA, AP payments, Journal entries, WIP adjustments

Package 2 - PM Reboot
- PCI Kick Off Call / System Access
- PCI PM System Assessment
- PCI will review system settings and analyze how the agency is currently using the system
- PCI will provide recommendations on how to optimize the system.
- Review of CRM, Job creation, Rate cards, Schedules, Sale invoices, Scheduling module

Package 3 - Finance Reboot
- PCI Kick Off Call / System Access
- PCI Finance System Assessment
- PCI will provide recommendations on how to optimize the system
- Review of CRM, Job creation, Rate cards, Schedules, Sale invoices, Scheduling module
- Project posting
- Easily capture and upload your receipts for expense reports in just a few clicks
- Access mobile capabilities, including mobile-enabled web and real-time, cloud-based time app

Package 4 - New Client Reboot
- Full System Review