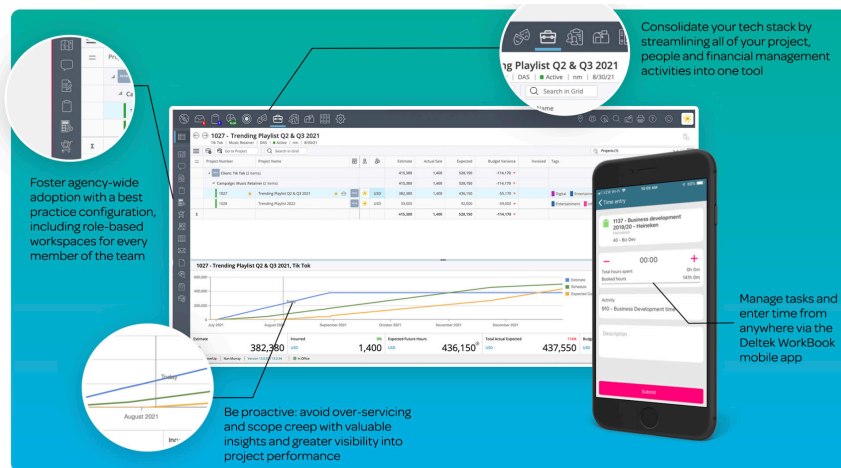**PCI**
Deltek WorkBook Partner

Deltek WorkBook for Marketing Agencies

A total agency management system designed for agencies and in-house teams to streamline projects, people, and finances.

PCI provides expert Deltek WorkBook implementation and support services for complete project management and financial oversight in your agency. Enhance productivity, project visibility, and client collaboration. Optimize team capacity and make strategic hiring decisions with ease. Elevate your marketing agency with PCI's tailored WorkBook solutions.

Consolidate your tech stack by streamlining all of your project, people and financial management activities into one tool

Foster agency-wide adoption with a best practice configuration, including role-based workspaces for every member of the team

Be proactive: avoid over-servicing and scope creep with valuable insights and greater visibility into project performance

Manage tasks and enter time from anywhere via the Deltek WorkBook mobile app

Benefits Include:

Total Agency Management
Streamline projects, people and finance from end-to-end in one cloud-based best practice solution, designed to help you grow.

Improve Productivity
Boost productivity and optimize utilization through better project and resource planning.

Manage Profitibility & Costs
Increase profitability and control costs by scoping accurately, increasing efficiency and reducing delays.

Explore WorkBook's 4 Core Packages:

Project Management
Complete project and resource management. Every package includes: time and expense, email and calendar integration, collaboration, a project request portal, a mobile app, open API access and single sign-on capability.

Project Management & CRM
Everything in project management + opportunity forecasting and client revenue & profitibility reporting. Your agency can now deliver on time and on budget with real-time data that helps you manage people, projects and collaboration.

Project Management & Finance + Accounting
Everything in project management + net revenue and cash flow forecasting, revenue recognition, WIP, AR & AP Management, and financial reporting. Get full visibility into your agency performance by integrating projects and financials into a single source of truth.

Full Suite (PM, CRM, Finance + Accounting)
Fully integrate projects, CRM, & finance + accounting.