PCI
Astrata

Simplify Your Workflow, Simplify Your Success

Astrata by Premier Consulting & Integration

Premier Consulting & Integration

Helping Government Contractors power Deltek Costpoint with simple, fast & affordable solutions.

Premier Consulting & Integration (PCI) is the leading provider of financial management consulting services, implementation and audit support for government contractors.

Our consultants combine 40+ years of relevant experience acting as former CFOs, controllers and accountants. We offer business solutions that are affordable, easy to use, and profitable.

Deltek 2018 GovCon Partner of the year

Deltek 2019 SMB Partner of the year

Deltek 2020 Excellence in Marketing Innovation Partner of the Year

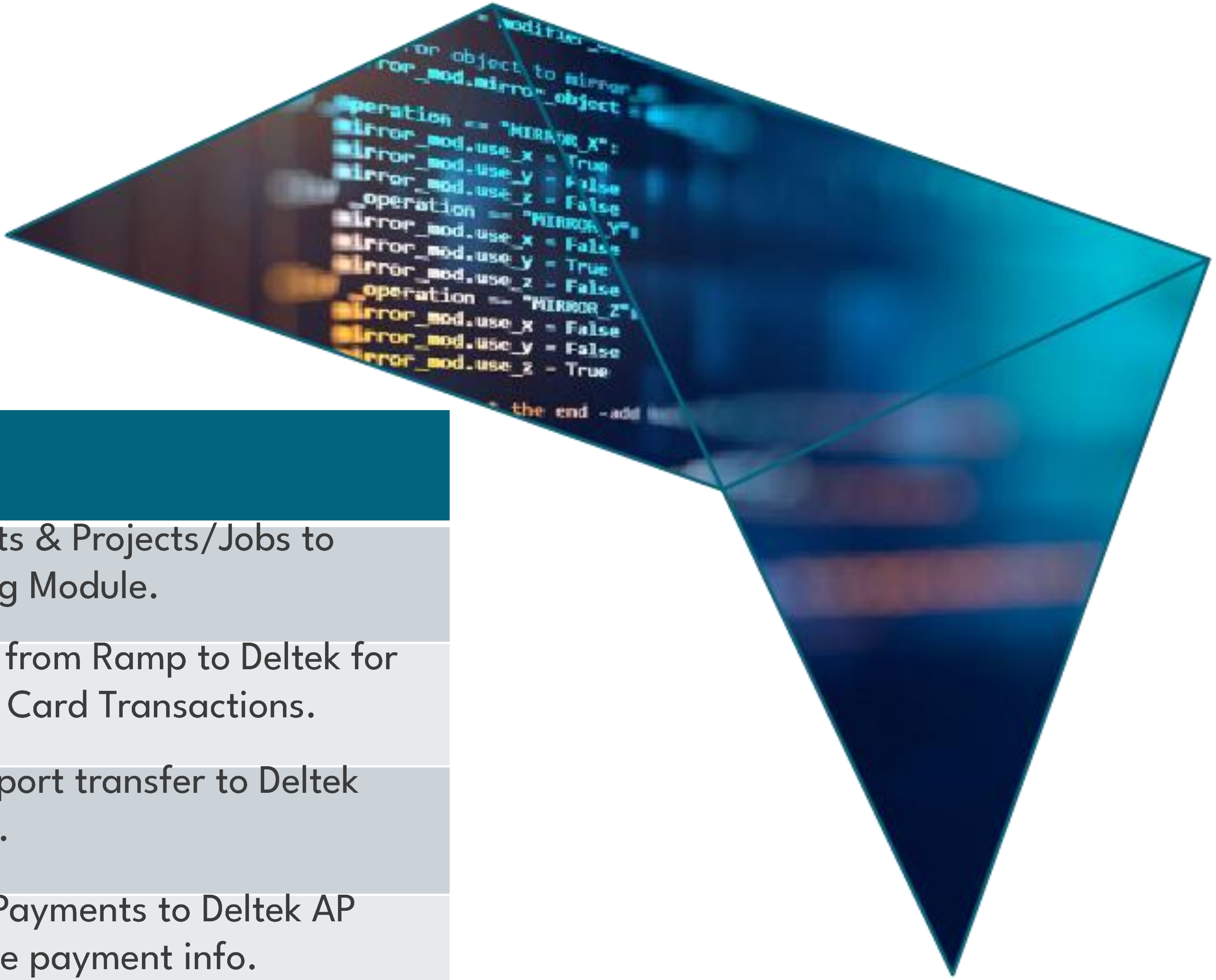
Deltek 2022 GovCon Partner of the Year

Deltek 2023 Americas Partner of the Year

Deltek 2025 GOVCON RESELL PARTNER OF THE YEAR

Deltek Costpoint Integration Options

Ramp Integration Options



Offering	Description
Base Connection	Transfer Accounts & Projects/Jobs to Ramp Accounting Module.
Base + Credit Card	Add AP Voucher from Ramp to Deltek for recording Credit Card Transactions.
Base + Credit + Expense	Add Expense Report transfer to Deltek Expense Module.
Base + Credit + Expense + AP	Add AP and AP Payments to Deltek AP module to include payment info.

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Data Flow

Base Connection Design and Dataflow

- Get / Sync GL Account (Create / Update / Delete) → Ramp Accounting
- Get / Sync Project Changes (Create /Update / Delete) → Ramp Custom Field
- Get / Sync Organization → Ramp Custom Field
- Get / Sync Ramp Vendor ID in Costpoint

Timing: Updates to Ramp data is made as frequently as hourly (1-24 hours)

This base connection sends key data to Ramp and is a one-way connection.

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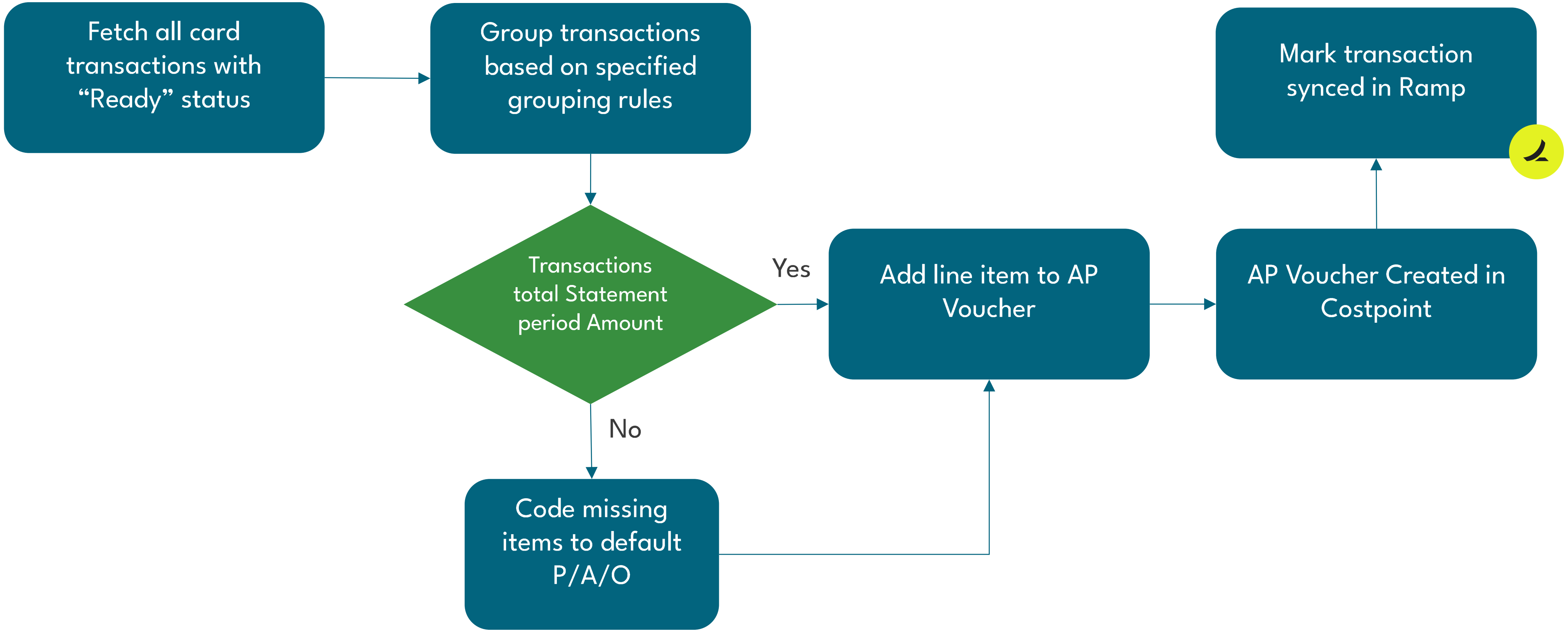
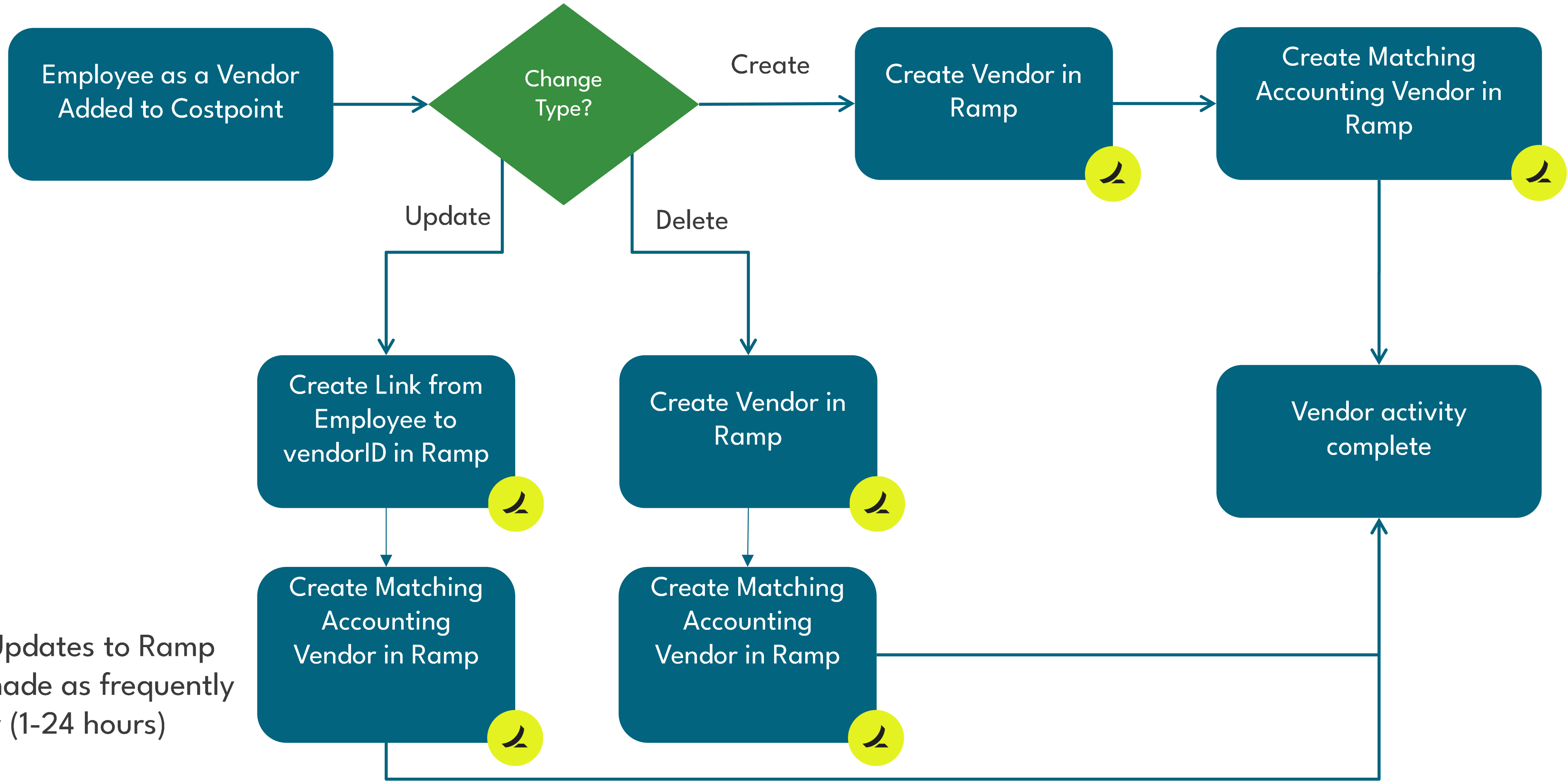
AP Credit Card Voucher Transaction Data Flow



Employee/Expense Vendor Connection Data Flow



Timing: Updates to Ramp data is made as frequently as hourly (1-24 hours)

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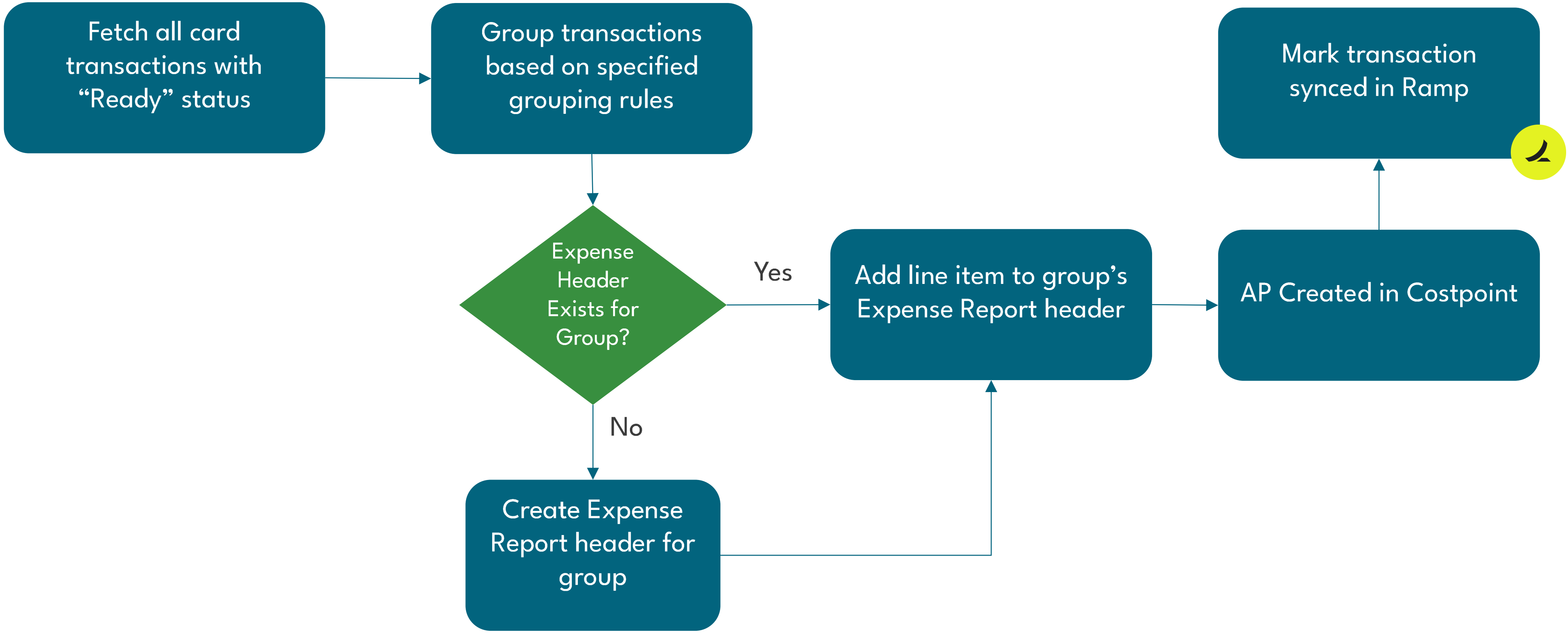
Expense (as AP Voucher) Transaction Data Flow



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Field Name Mapping

Expense Report Header (Transactions/Reimbursements)

Master-level fields — one record per employee per weekly period

Costpoint Field	Ramp Source	Notes
Employee	user.external_id	Matched by employee in Ramp
Report Date	statement → end_date	Start of Expense Report Period
Report Name	Ramp Report + Timestamp	End of Expense Report Period
Status	In-Progress → Submitted	Open during period; closed at week end
Currency Code	entity.currency	Matches Ramp entity settlement currency
Employee Company	entity.id	

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Expense Report Line Fields (Transactions/Reimbursements)

Transaction-level detail — one line per Ramp transaction

Costpoint Field	Ramp Source	Notes
Description	transaction.memo	User-defined memo from Ramp
Date	transaction.accounting_date	Transaction or settlement date
Currency Code	transaction.currency_code	Settled or original transaction currency
Amount	transaction_amount.amount	Settled or original amount (configurable)
Payment Amount	transaction_amount.amount	Always settled amount
Exchange Rate	original / settled amount	Defaults to 1 if both use settlement
Company Paid	Always true (card)	Card = Company Paid; reimb. = non-company paid
Account	accounting_field_selections	GL account from Ramp selections
Project	accounting_field_selections.Project	Project ID
Organization	accounting_field_selections.ORG	ORG ID
Merchant	transaction.merchant	Merchant name from transaction

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Fields Synced from Costpoint → Ramp

Reference data pushed into Ramp for employee field selection (disabled for Mithun initially)

GL Account

Ramp Field	Costpoint Field
id / code	Account
name	Name
Account type code	Account Type (S_ACCT_TYPE_C)
Status	Status(ACTIVE_FL)

Project

Ramp Field	Costpoint Field
id / code	Project ID (PROJ_ID)
name	Project Name (PROJ_NAME)
Status	Active
Organization	Organization Name (ORG_ID)

Vendor

Ramp Field	Costpoint Field
id / code	Vendor ID (VEND_ID)
name	Vendor Name (VEND_NAME)
Status	Active

Expense Charge Type

Ramp Field	Costpoint Field
Id	Description
code	Code
type	Type

AP Voucher Mapping to Ramp Bills

Alternative flow: Ramp transactions → Costpoint AP Voucher

Voucher Master	
Invoice	Invoice Number in Ramp
Payment Date	Due Date
Invoice Date	Invoice Date in Ramp
Status	Approved
Currency	Currency Code of Ramp Entity
AP Account	Defaulted from Vendor Record
Cash Account	Defaulted from Vendor Record
Vendor	Vendor associated with the Bill

Voucher Line	
Description	Memo
Date	Settlement date
Currency Code	Settled currency in Ramp
Amount	Settled amount
Account	From Ramp field selections
Project	accounting_field_selections.Project
Organization	accounting_field_selections.ORG

Questions?