



Simplify Your Workflow, Simplify Your Success

Astrata by Premier Consulting & Integration

Premier Consulting & Integration

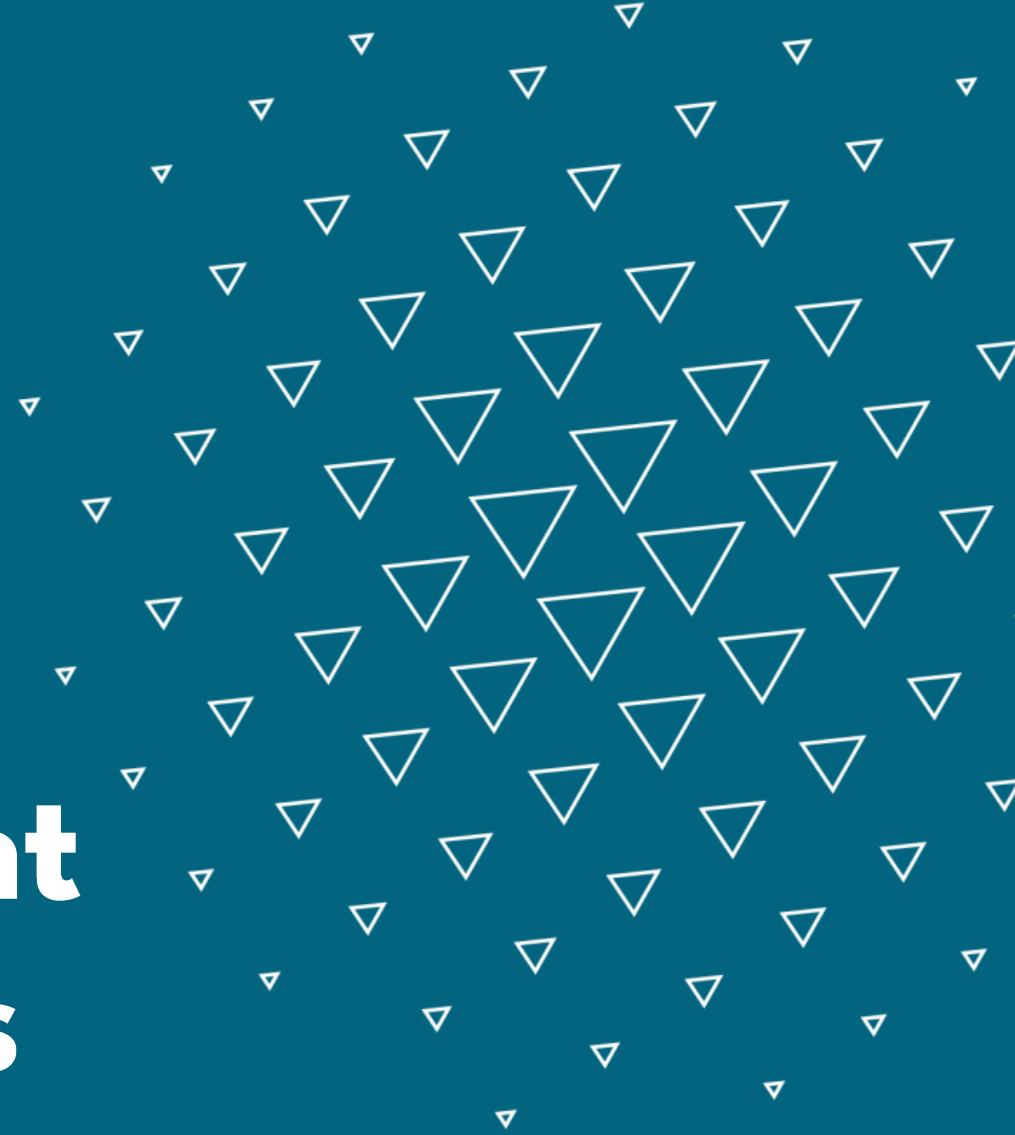
Helping Professional Service firms power Deltek Vantagepoint with simple, fast & affordable solutions.

Premier Consulting & Integration (PCI) is the leading provider of financial management consulting services, implementation and audit support for professional service, architecture, and engineering firms.

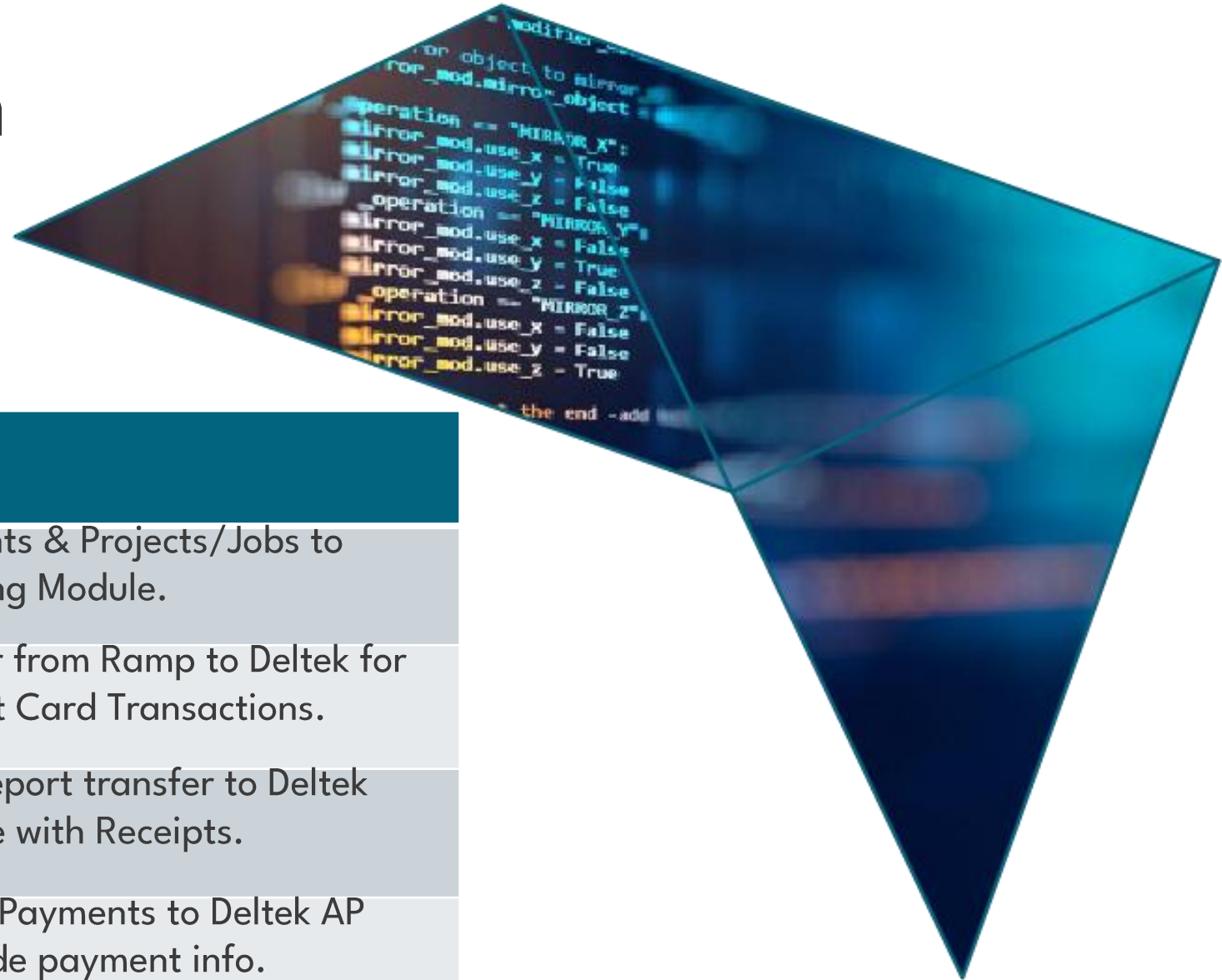
Our consultants combine 40+ years of relevant experience acting as former CFOs, controllers and accountants. We offer business solutions that are affordable, easy to use, and profitable.



Deltek Vantagepoint Integration Options

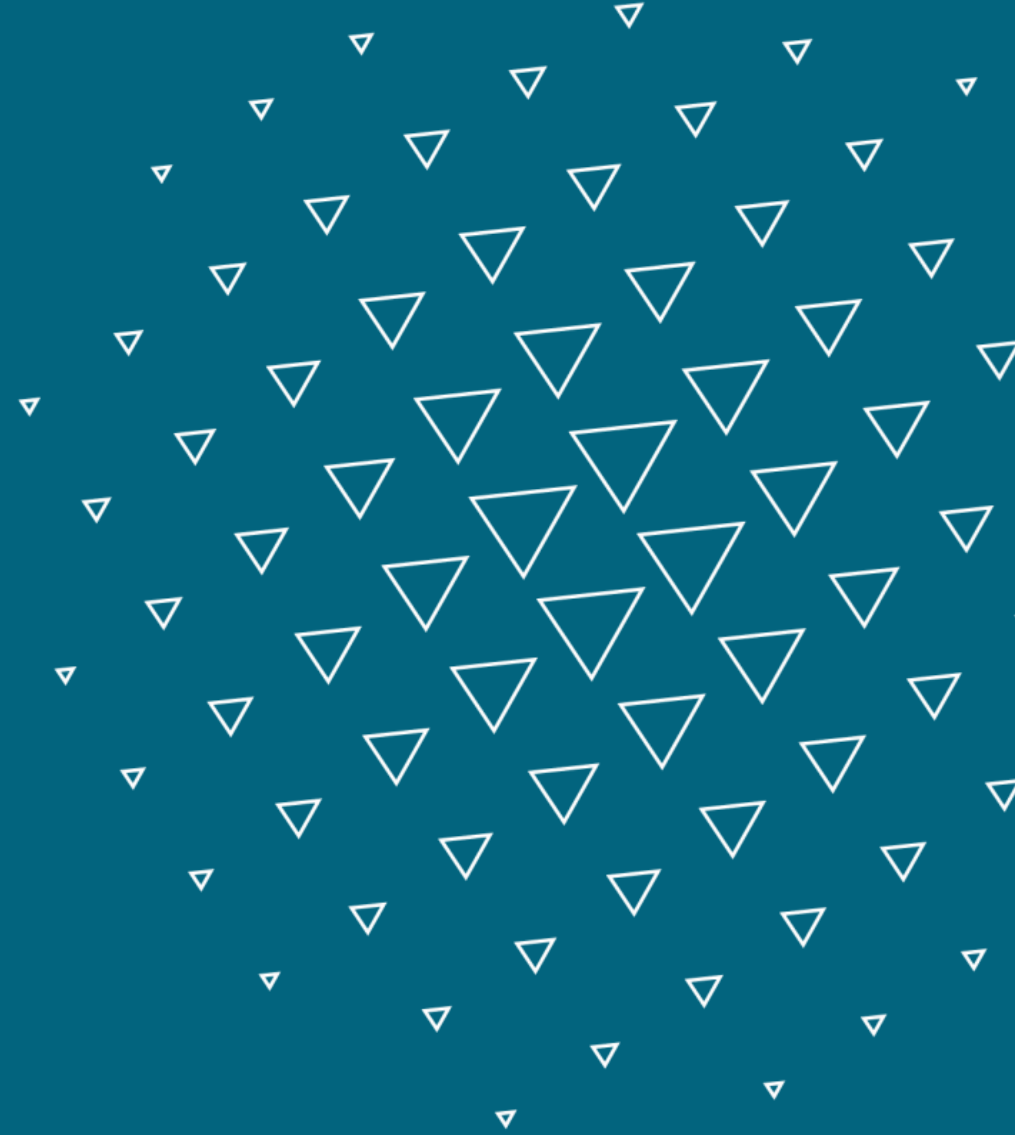


Ramp Integration Options

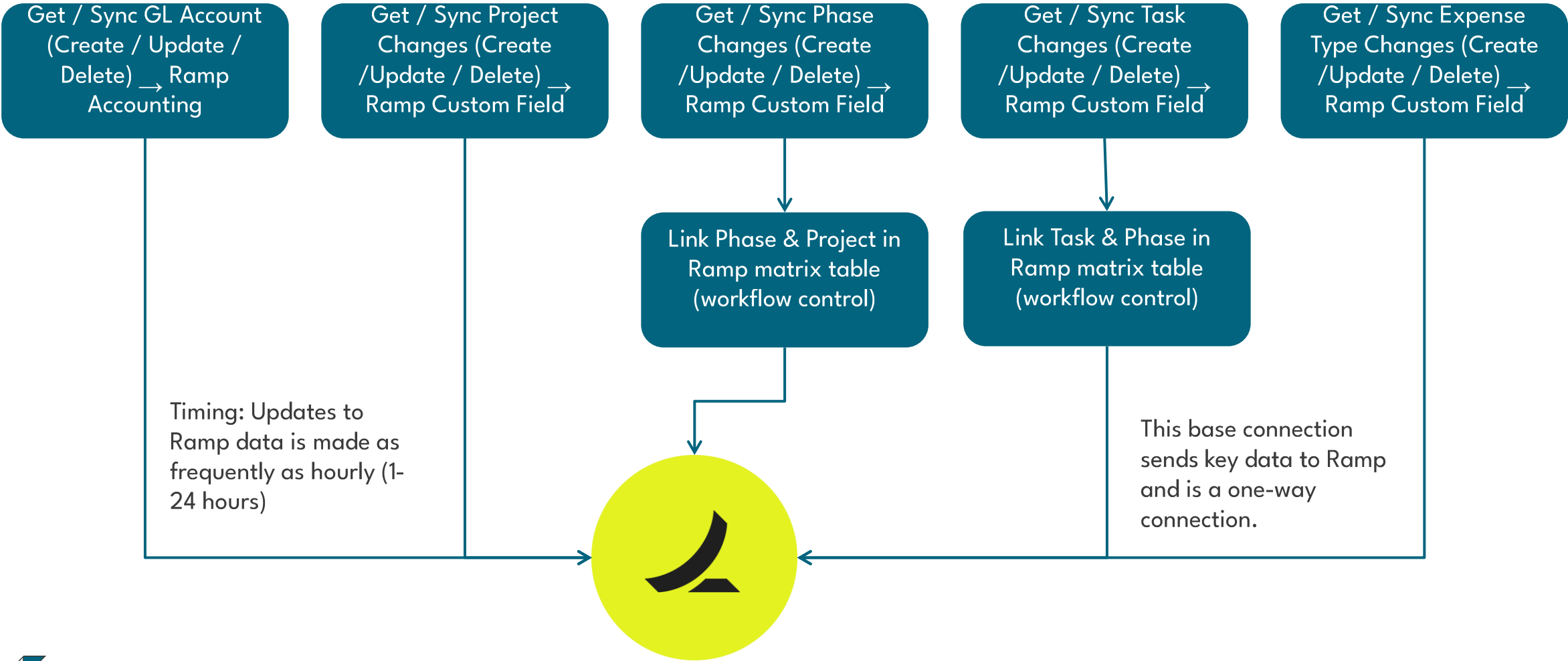


Offering	Description
Base Connection	Transfer Accounts & Projects/Jobs to Ramp Accounting Module.
Base + Credit Card	Add AP Voucher from Ramp to Deltek for recording Credit Card Transactions.
Base + Credit + Expense	Add Expense Report transfer to Deltek Expense Module with Receipts.
Base + Credit + Expense + AP	Add AP and AP Payments to Deltek AP module to include payment info.

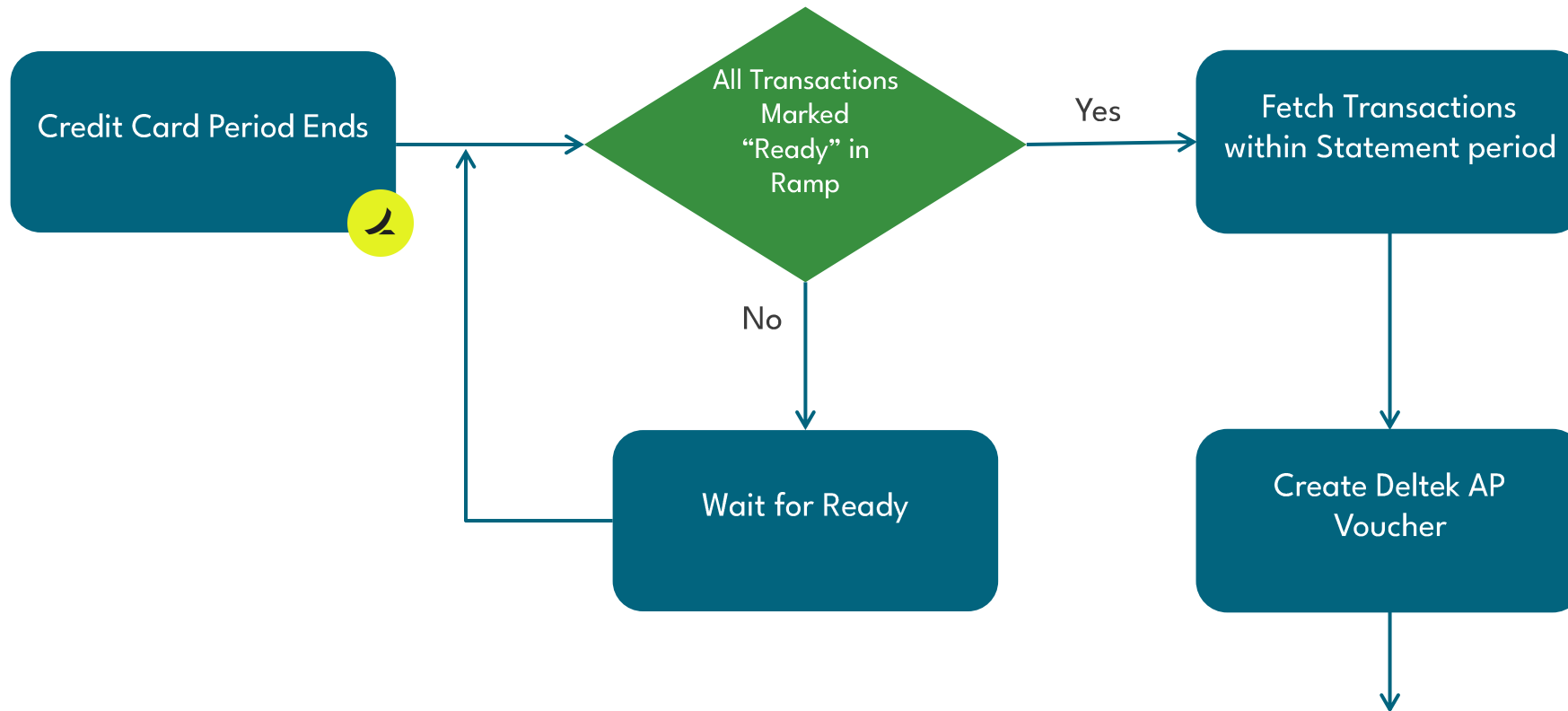
Data Flow



Base Connection Design and Data Flow



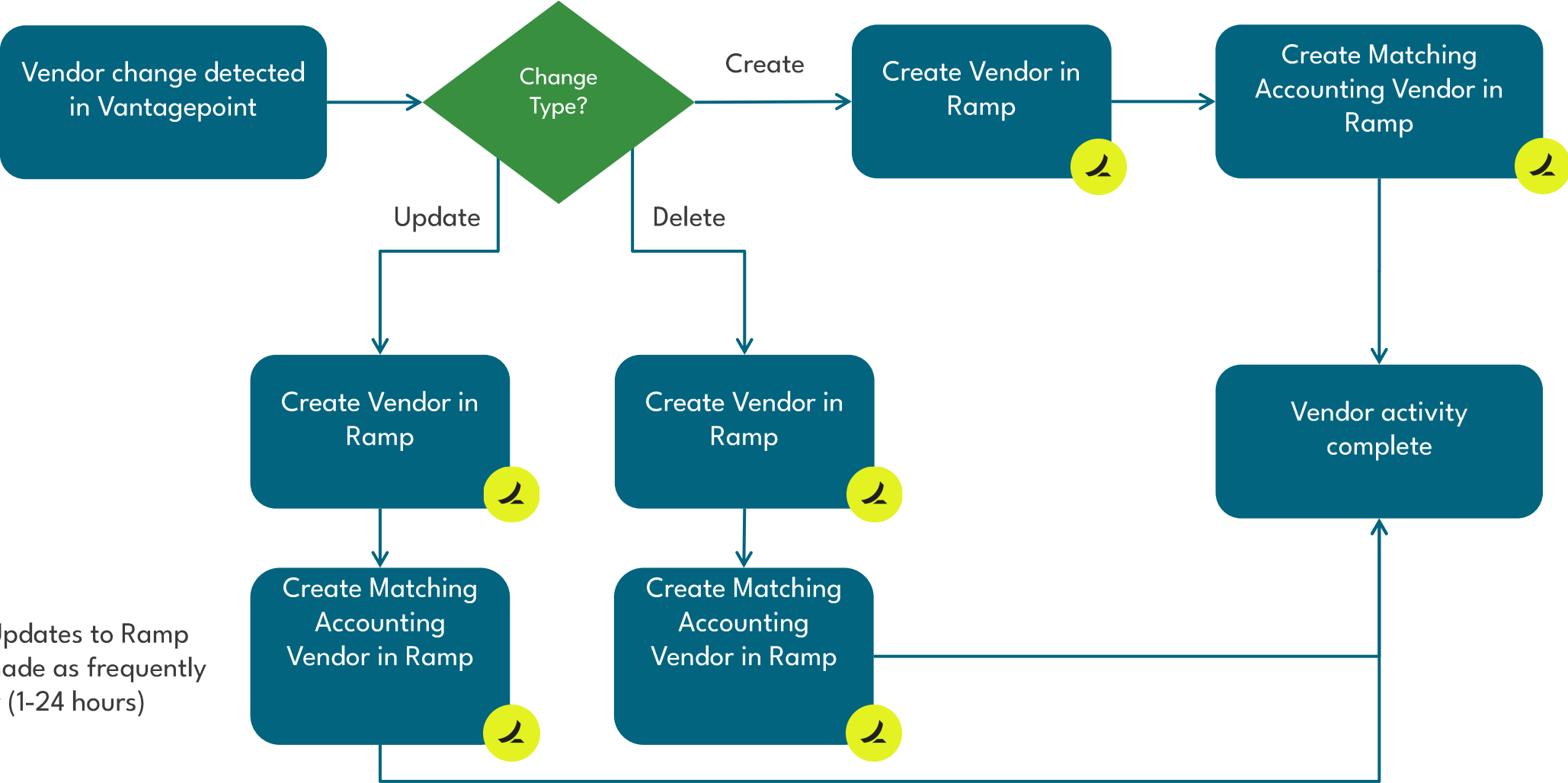
Credit Card Statement Data Flow



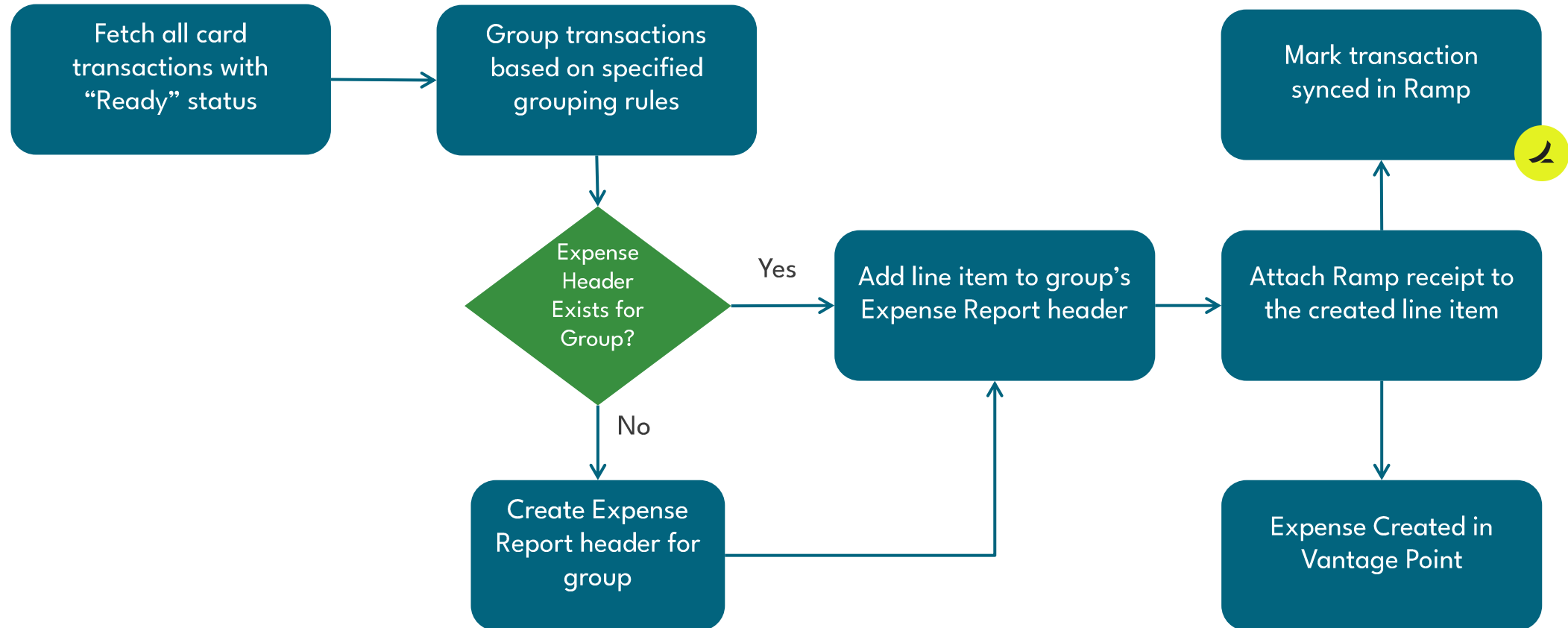
Timing: Updates to Deltek data is made as frequently as hourly (1-24 hours)

Deltek.
Vantagepoint >

Expense Vendor Connection Data Flow

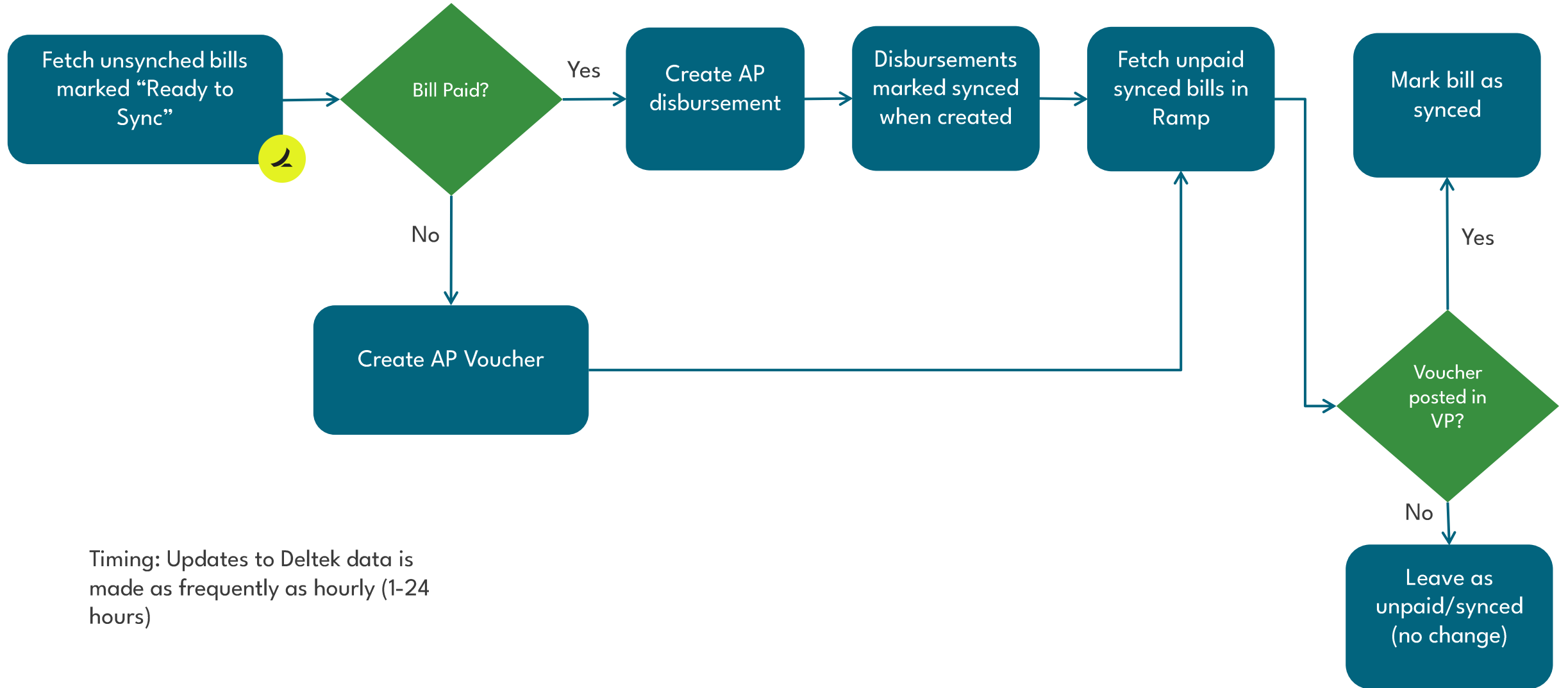


Expense Transaction Data Flow



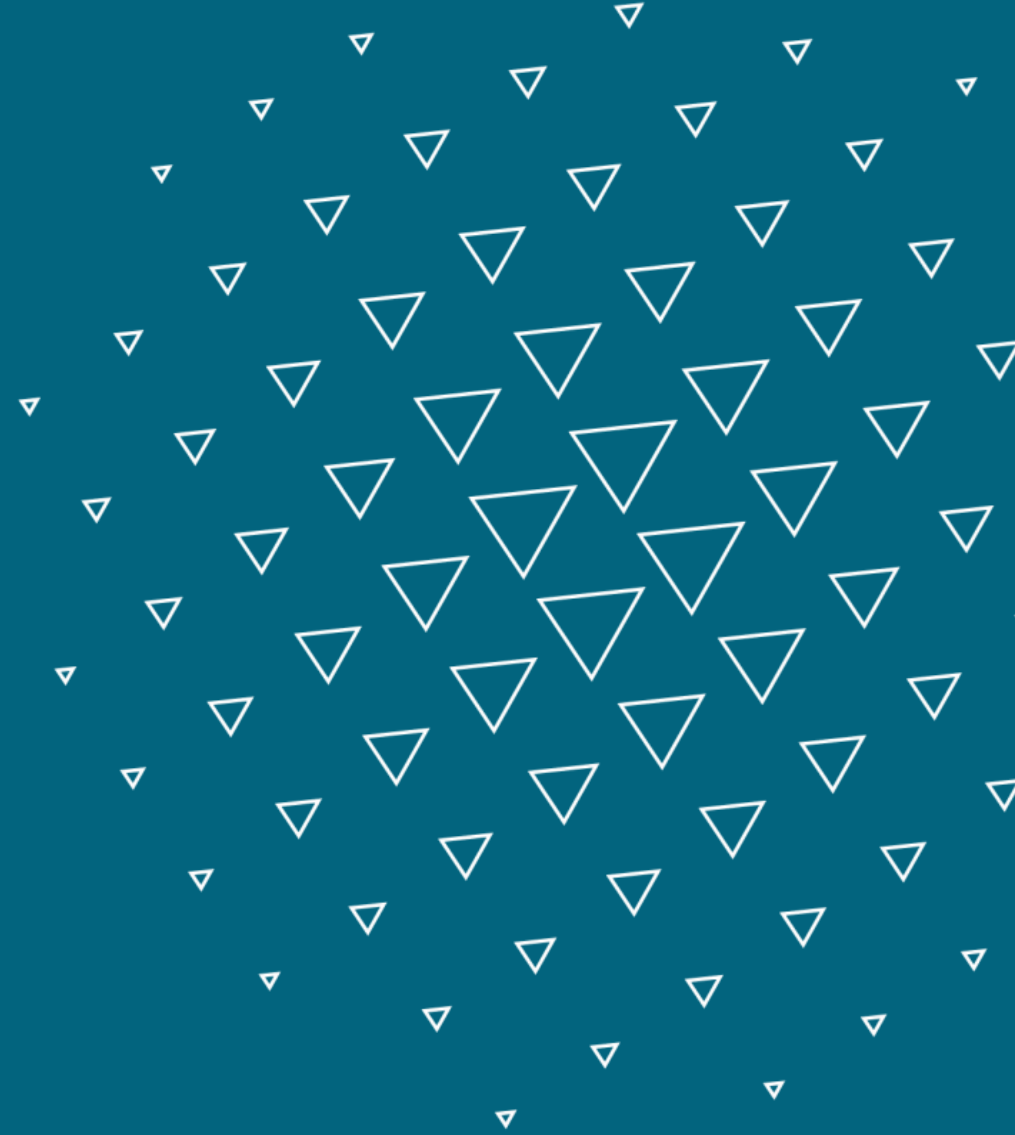
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Vantagepoint >

Accounts Payable Data Flow



Timing: Updates to Deltek data is made as frequently as hourly (1-24 hours)

Field Name Mapping



Expense Report Header (Transactions/Reimbursements)

Master-level fields — one record per employee per weekly period

Vantagepoint Field	Ramp Source	Notes
Employee	user.external_id	Matched by employee in Ramp
Report Date	statement → end_date	Start of Expense Report Period
Report Name	Ramp Report + Timestamp	End of Expense Report Period
Status	In-Progress → Submitted	Open during period; closed at week end
Currency Code	entity.currency	Matches Ramp entity settlement currency
Employee Company	entity.id	

Expense Report Line Fields (Transactions/Reimbursements)

Transaction-level detail — one line per Ramp transaction

Vantagepoint Field	Ramp Source	Notes
Description	transaction.memo	User-defined memo from Ramp
Date	transaction.accounting_date	Transaction or settlement date
Currency Code	transaction.currency_code	Settled or original transaction currency
Amount	transaction_amount.amount	Settled or original amount (configurable)
Payment Amount	transaction_amount.amount	Always settled amount
Exchange Rate	original / settled amount	Defaults to 1 if both use settlement
Company Paid	Always true (card)	Card = Company Paid; reimb. = non-company paid
Account	accounting_field_selections	GL account from Ramp selections
Project	accounting_field_selections.Project	Project ID
Organization	accounting_field_selections.ORG	ORG ID
Merchant	transaction.merchant	Merchant name from transaction

Fields Synced from Costpoint → Ramp

Reference data pushed into Ramp for employee field selection
(disabled for Mithun initially)

GL Account	
Ramp Field	Vantagepoint Field
id / code	Account
name	Name
Account type code	Account Type (S_ACCT_TYPE_C)
Status	Status(ACTIVE_FL)

Project	
Ramp Field	Vantagepoint Field
id / code	Project ID (PROJ_ID)
name	Project Name (PROJ_NAME)
Status	Active
Organization	Organization Name (ORG_ID)

Vendor	
Ramp Field	Vantagepoint Field
id / code	Vendor ID (VEND_ID)
name	Vendor Name (VEND_NAME)
Status	Active

Expense Charge Type	
Ramp Field	Vantagepoint Field
Id	Description
code	Code
type	Type

AP Voucher Mapping to Ramp Bills

Alternative flow: Ramp transactions → Vantagepoint AP Voucher

Voucher Master	
Invoice	Invoice Number in Ramp
Payment Date	Due Date
Invoice Date	Invoice Date in Ramp
Status	Approved
Currency	Currency Code of Ramp Entity
AP Account	Defaulted from Vendor Record
Cash Account	Defaulted from Vendor Record
Vendor	Vendor associated with the Bill

Voucher Line	
Description	Memo
Date	Settlement date
Currency Code	Settled currency in Ramp
Amount	Settled amount
Account	From Ramp field selections
Project	accounting_field_selections.Project
Organization	accounting_field_selections.ORG

Questions?

